



Sage X3

E-invoicing pack for Release 2024.R1

Contents

Content of “E-Invoicing 2024.R1 pack” 3

Update Syracuse server 3

Pack installation 3

Validation of Classes & Representations for EINV 4

Change of behavior 5

Reminders 10

Tips from the Sage X3 Community 10

Content of “E-Invoicing 2024.R1 pack”

E-Invoicing 2024.R1 pack will bring to Sage X3 all E-invoicing related features delivered in Release 2026.R1

This includes:

- E-invoicing
 - Management of the Sage Test or Production PA when onboarding
 - Parsing of electronic address in inbound invoices
 - Electronic address in the mapping of inbound invoices
 - Electronic address in outbound invoices
 - Resending the invoice in case of error
 - Status refused before the creation of the transaction
 - Embedded attachments management out
 - Extraction of the “Payment received” status using EINVPAYSTA function (CDAR – Flux 6)
 - Outbound prepayment improvements
- AP Automation
 - Automatic processing of files stored in a directory
- Bug fixes introduced in the 2026.R1 release (excluding DCC)

For more information, please refer to the 2026.R1 release documentation.

Before installing this pack:

- You must have a valid EINV license installed.
- E-invoicing must be active (**EINV** activity code. See ‘E-invoicing framework’ How-to-Guide in the Sage X3 Online Help Center).
- Sage Network must be active (**SN** activity code).

 Due to varying configurations and the possibility that some advance deliveries may already be installed, we strongly recommend installing this package in a **Test environment** and verifying that the installation is complete.

Update Syracuse server

New version to install

Minimal version to install: **12.20.21** for 2024.R1

 Available on your Regional Support Knowledge Base

Pack installation

Use the Updates function under Administration > Utilities > Update

Create a new update by selecting the zip file for your X3 2024.R1 release, “Save” and then “Apply update”:

Sage | X3  Super administrator Super administrator X3ERP12/SEED ? ☆ ↕ 🔍

All > Administration > Utilities > Update

Updates Actions

Apply to Result status Apply state

Update

Information

 E-invoicing_24R1.zip Uploaded Select file x Remove	Name E-invoicing_24R1	Description E-invoicing_24R1	Version R090.035.112
---	--	---	---

Upgrades

Update to	Update from	Control
R090.035.112	R090.035.112	☒

Apply to

X3 root endpoint
 

Endpoints describe services locations

X3 folders

	Na...	P...	Version	Updated	Status	Integration	Generation	Log	Detailed status	Legislations
✓	X3		90.35.112	4/6/2024						ANG,ARE,AUS,AUT,BEL,BHR,BRA,BRI,CAN,CHI,DNK,FRA,I
✓	SEED	X3	90.35.112	4/6/2024						ANG,ARE,AUS,AUT,BEL,BHR,BRI,CAN,CHI,DNK,FRA,GER,I

[Save](#)
[Updates](#)
[Help](#)
[Test update](#)
[Apply update](#)
[Schedule update](#)
[Unschedule update](#)
[Log summary](#)
[Release Note](#)

Result after update:

Sage | X3  Super administrator Super administrator X3ERP12/SEED

All > Administration > Utilities > Update

Updates

	Name	Version	In progress	Applied	Application Datetime	Status	Integration status	Generation status	Detailed status	Expiration datetime
✎	E-invoicing_24R1	R090.035.112	x	✓	7/23/2026 4:22 PM	Success	Success	Success	Update successful	

Validation of Classes & Representations for EINV

Use the Dictionary validation function:

- All modules validation set to NO
- Select Class & representations validation
- Activity code EINV

OK

Dictionary validation

Parameters

Folder

→ SEED 🔍 ≡

SEED folder (2025R2/12...

Validation

Free ▾

☐ Deferred validation

☐ Test mode

Installed modules

≡ 🔍

20 Results Display: 5 ▾ 1 2 3 4 ⌵ ⌵

	Module	Validation
1	Supervisor	No
2	Financials	No
3	A/P-A/R accounting	No
4	Sage X3 external	No
5	Sales	No

OK

Dictionary validation

≡ 🔍

16 Results Display: 10 ▾ 1 2 ⌵ ⌵

	Type	To pr...	From	To
1	Tables validation	☐		
2	Forced validation	☐		
3	Validation of views	☐		
4	System class validation	☐		
5	Class validation	☒		
6	Link synchronization	☐		
7	Representations validation	☒		
8	Screen validation	☐		
9	Generated screens	☐		
10	Objects validation	☐		

Filters

Data type

Activity code

EINV 🔍 ≡

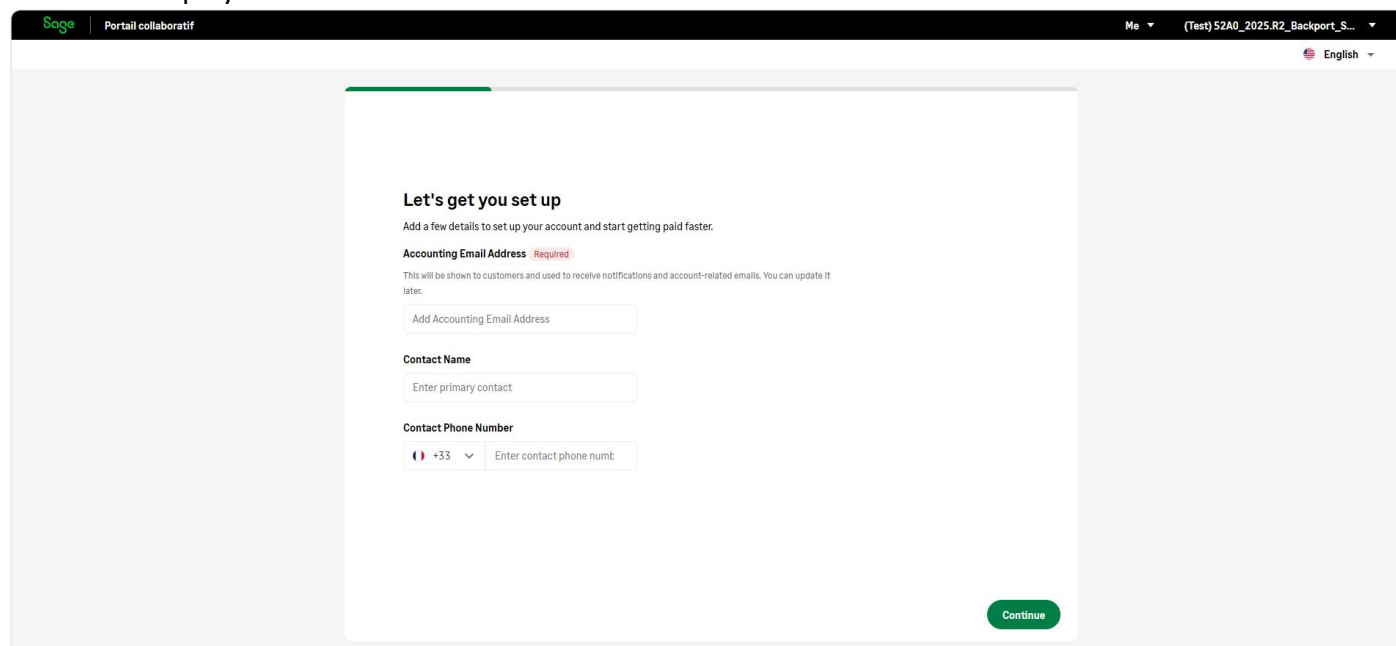
Electronic invoice

Action code

Change of behavior

⚠️ Refer to “2025R2 Pilot pack” documentation to have the complete onboarding flow (including the process to onboard a Test company to the “Sage PA Test Platform”)
Only changes are identified hereafter.

When registering a Test or Production company to Sage Network a new screen with the mandatory email address is displayed:

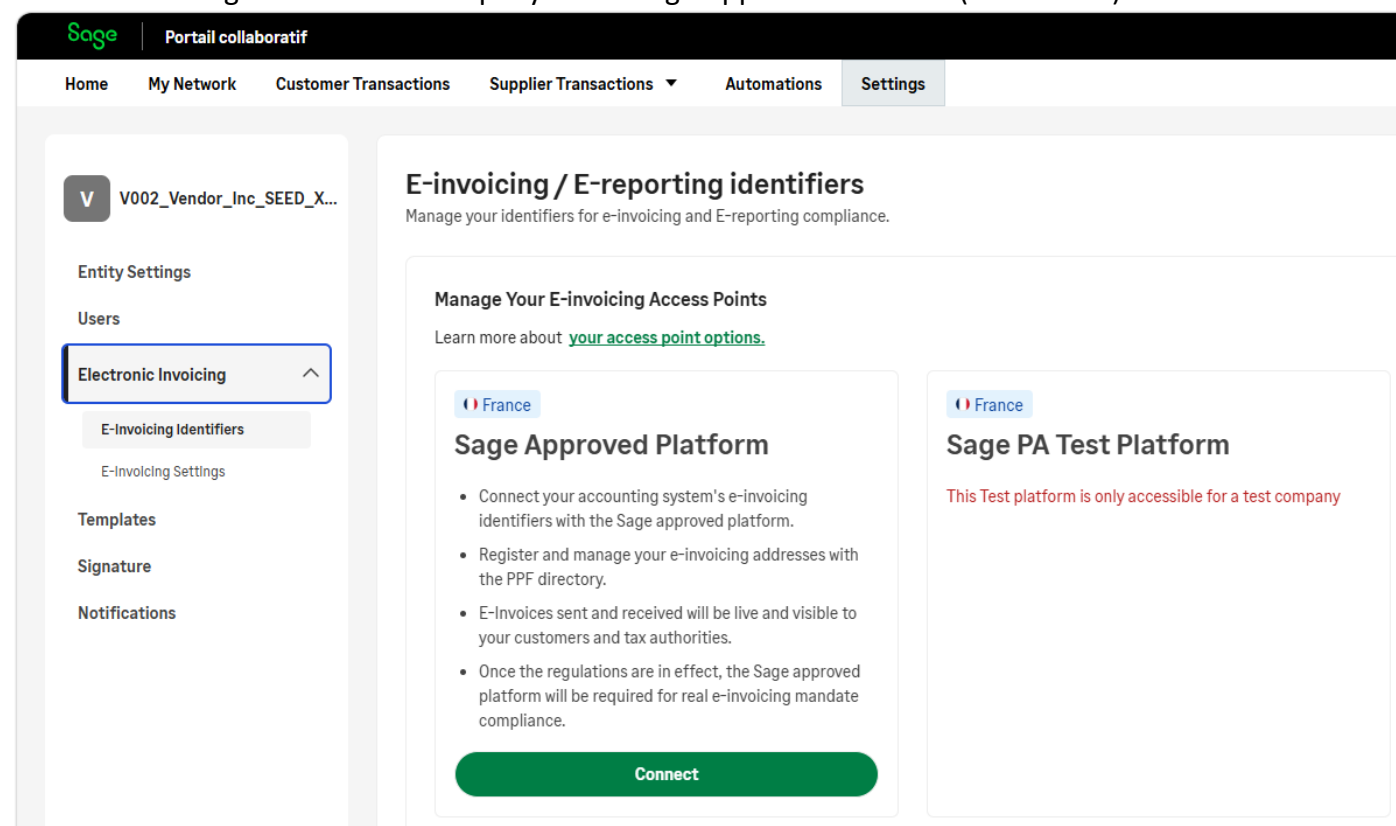


The screenshot shows a registration form within the Sage Portail collaboratif interface. The header includes the Sage logo and 'Portail collaboratif'. The user is logged in as 'Me' with a session identifier '(Test) 52A0_2025.R2_Backport_S...'. The language is set to 'English'. The main content area is titled 'Let's get you set up' with a subtext 'Add a few details to set up your account and start getting paid faster.' The form contains three sections: 'Accounting Email Address' (marked as 'Required' with a red dot), 'Contact Name', and 'Contact Phone Number'. Each section has a text input field. A green 'Continue' button is located at the bottom right of the form.

This 1st screen is followed by a few information screens, and user is redirected to the home page.

For Production only:

When connecting a **Production** company to the Sage Approved Platform (Production):



The screenshot displays the 'E-invoicing / E-reporting identifiers' settings page in the Sage Portail collaboratif. The left sidebar shows a navigation menu with options: Entity Settings, Users, Electronic Invoicing (highlighted with a blue border and an upward arrow), E-Invoicing Identifiers, E-Invoicing Settings, Templates, Signature, and Notifications. The main content area is titled 'E-invoicing / E-reporting identifiers' with the subtitle 'Manage your identifiers for e-invoicing and E-reporting compliance.' Below this, there is a section 'Manage Your E-invoicing Access Points' with a link to 'your access point options.' Two panels are visible: 'Sage Approved Platform' for France, which lists steps for connecting the accounting system, registering addresses, and ensuring compliance, with a green 'Connect' button; and 'Sage PA Test Platform' for France, which includes a red warning message: 'This Test platform is only accessible for a test company'.

A new “Usage” column has been added to the Address grid to cover different requirements:

- **All** : this address is used for all purposes (Sending, Receiving and E-reporting). It will be registered in the French Public Directory.
- **Sending Only**: this address is only used for sending invoices to identify seller party and track lifecycle.
- **E-reporting Only**: this address is only used for E-reporting.

You must choose the address usage according to your context. It will be displayed in the 1st confirmation screen:

The Effective date in the Collaborative portal can be modified:

Sage | Portail collaboratif

Home My Network Customer Transactions Supplier Transactions Automations **Settings**

V002_Vendor_Inc_SEED_X...

Entity Settings
Users
Electronic Invoicing
E-Invoicing Identifiers
E-Invoicing Settings
Templates
Signature
Notifications

E-Invoicing Identifiers Settings / Activate company with PPF

- Address usage
- Confirm Company Details
- User Verification
- 4 Set Effective Date**
- 5 Submit to Directory

← Previous

Set Effective Date

Identify the date you would like to start sending and receiving e-invoices.
* Indicates a required field.

Start Date *
09/01/2026

Setting Your Effective Date

The effective date is when the address becomes active in the PPF directory. By default, we set this to 1 day after validation. Choose the date that best fits your planned activation. In some cases, processing may take longer, which may delay activation.

Continue

What is E-Invoicing and PPF?
Why do I need to register?
What is an E-Invoicing address?
What is Sage approved platform (formerly PDP)?

Entering a date earlier than September 1 confirms enrollment in the Pilot program.

Sage | Portail collaboratif

Home My Network Customer Transactions Supplier Transactions Automations **Settings**

V002_Vendor_Inc_SEED_X...

Entity Settings
Users
Electronic Invoicing
E-Invoicing Identifiers
E-Invoicing Settings
Templates
Signature
Notifications

E-Invoicing Identifiers Settings / Activate company with PPF

- Address usage
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← Previous

Set Effective Date

Identify the date you would like to start sending and receiving e-invoices.
* Indicates a required field.

Start Date *
07/01/2026

July 2026

Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August 2026

Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

If the registration has already been completed, the date can also be changed by editing the address information:

Portail collaboratif

Notifications
Me
5R22_Backport25R2_REPOSX3_R...
Search Help

Home
My Network
Customer Transactions
Supplier Transactions
Automations
Settings

5
5R22_Backport25R2_REP...

Entity Settings
Users
Electronic Invoicing
E-Invoicing Identifiers
E-Invoicing Settings
Templates
Signature
Notifications

E-invoicing / E-reporting identifiers

Manage your identifiers for e-invoicing and E-reporting compliance.

← All Access Points

Sage X3 France - PA France Connected

Total 2 addresses

Activate for E-Invoicing

Company Name	Accounting System	Address Type	Address Value	Status	Usage	Actions
☐ 5R22_Backport25R2_REPOSX3_REPOSX3	Sage X3 France	SIREN	982746265	Not Connected	All	
☐ 5R22_Backport25R2_REPOSX3_REPOSX3	Sage X3 France	SIRENSIRET	98274626500015	Registered	All	Edit →

1
2

1-2 of 2

E-invoicing / E-reporting identifiers

Manage your identifiers for e-invoicing and E-reporting compliance.

← All Access Points

Sage X3 France - PA France Connected

Total 2 addresses

Company Name	Accounting System	Address Type	Address Value	Status
☐ 5R22_Backport25R2_REPOSX3_REPOSX3	Sage X3 France	SIREN	982746265	Not Connected
☐ 5R22_Backport25R2_REPOSX3_REPOSX3	Sage X3 France	SIRENSIRET	98274626500015	Registered

1

2

Edit Effective Date

98274626500015

Registered

Effective Date

09/01/2026

First Name *

Enter first name

Last Name *

Enter last name

Email *

Enter email address

Job Title *

Enter job title

Save Changes

When selecting the address, you can display and download the Registration summary:

SAGE X3

9

Reminders

- Make sure that the necessary URLs are accessible & whitelisted depending on your IT infrastructure for the Sage X3 APIs to communicate properly with the Sage PA.
 - Connected services URLs can be found here (Previously under Organizations \ Network services:

- This URL must also be available to perform data synchronization (used for uploading ZIP file): <https://prodeuerpsync.blob.core.windows.net/>

Tips from the Sage X3 Community

The following steps are **not mandatory** but have been used by some members of the X3 Community to resolve issues that occurred randomly depending on the installation context:

- Generation & validation of the XML mapping rules (Declarations > E-invoicing > Setup)
- Restarting Syracuse server
- Clearing browser cache & cookies



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Sage

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